



innovate · strength

ISO 9001
ISO 14001
OHSAS 18001
ISO/TS 16949
ISO/IEC 17025

บริษัท สหวิริยาสตีลอินดัสตรี จำกัด (มหาชน)
SAHAVIRIYA STEEL INDUSTRIES PUBLIC COMPANY LIMITED

บริษัทที่เหล็กชั้นนำด้านนวัตกรรมและความเชื่อมั่น
Leading Innovative and Reliable Steel Company

Announcement
Registration of change in Paid-up capital
Sahaviriya Steel Industries Public Company Limited

In accordance with the Business Rehabilitation Plan of the Company with respect to its capital restructuring clause 7.3(4) providing that the Company is required to register the increase in its registered capital to accommodate the second debt to equity conversion and clause 7.3(5) providing that the Company is required to register the increase its registered capital to accommodate the debt to equity conversion in favour of the seventh, the ninth, and the twelfth group of creditors,


The Company hereby announces that the Company registered the increase in its registered capital with the Ministry of Commerce on 11 September 2023, with additional 860,533,753,775 ordinary shares at the par value of THB 1 per share, from registered capital THB 11,113,018,280 to THB 871,646,772,055 dividing into 871,646,772,055 ordinary shares at the par value of THB 1.

On 17 October 2023, the Company registered the increase in its paid-up capital of 331,440,039 ordinary shares with the Ministry of Commerce. At present, the paid up capital of the Company is increased from THB 11,113,018,280 to THB 11,444,458,319 dividing into 11,444,458,319 ordinary shares at the par value of THB 1 per share and the total registered capital of the Company is THB 871,646,772,055.

Announced date 25, 26, 27 October 2023

Sincerely yours,




(Mr. Nava Chantanasurakon) (Mr. Narongrit Chotnuchittakul)
Director Director

สำนักงานกรุงเทพ
HEAD OFFICE 28/1 อาคารปรางวิทย์ ชั้น 2-3 ถนนสุรศักดิ์ แขวงสีลม เขตบางรัก กรุงเทพฯ 10500
โรงงาน 9 หมู่ 7 ต. แม่รำพึง อ.บางสะพาน จ.ประจวบคีรีขันธ์ 77140
PLANT OFFICE 9 M. 7 T.Maerumphueng, Bangsaphan, Prachuapkhirikhan 77140 Thailand
<http://www.ssi-steel.com>

Tel : (662) 2383063 (Auto 20 Lines), 6300280 (Auto 7 Lines)
Fax : (662) 2368890, 2368892, 6300287-8, 2367017
Tel : (6632) 691403 (Auto 9 Lines)
Fax : (6632) 691416, 491421
ทะเบียนเลขที่ 0107537000688