



**บริษัท สหวิริยาสตีลอินดัสตรี จำกัด (มหาชน)**  
**SAHAVIRIYA STEEL INDUSTRIES PUBLIC COMPANY LIMITED**

ISO 9001, ISO 14001  
 TIS 18001  
 ISO/TS 16949  
 ISO/IEC 17025

ผู้นำตลาดเหล็กแผ่นชั้นคุณภาพพิเศษของอาเซียนและสร้างผลตอบแทนแก่ผู้มีส่วนได้เสียอย่างยั่งยืน  
 (Market Leader of High - Grade Steel Sheets in ASEAN. Creating Sustainable Value for Stakeholders)  
 A MEMBER OF SAHAVIRIYA GROUP

(English Translation)

No. S.E.C. 062/2015

30 April 2015

Re. : Notification of the Last Exercise Period and the Redemption on the Redemption Date of Subordinated Convertible Debentures No. 1/2012 for Sahaviriya Steel Industries Plc.

Attn. : President  
 The Stock Exchange of Thailand

Whereas Sahaviriya Steel Industries Public Company Limited (the "Company") has issued Subordinated Convertible Debentures of Sahaviriya Steel Industries Plc No. 1/2012 due 2015 ("Convertible Debentures") on 23 May 2012 to the existing shareholders of the Company's ordinary shares according to their shareholding proportion of up to 1,650,000 units at the par value of 1,000 Baht per unit, totaling not exceeding 1,650,000,000 Baht. The exercise period was set on the last business day of each quarter (June, September, December and March of every year). The first exercise date was on the last business day of June 2012, and the last exercise date shall be on 23 May 2015, or 3 years after the issuing date of the Convertible Debentures. However, as 23 May 2015 falls on the holiday of the Stock Exchange of Thailand, the last exercise date shall be on the last business day before the maturity date which is 22 May 2015. The Company would like to inform the Convertible Debentures holders the thirteenth exercise date which is the last exercise period for conversion of Convertible Debentures into ordinary shares as follows:

Convertible Debentures No. 1/2012

1. Period to submit notice of intention to convert:	6-21 May 2015 during 9.30 hrs to 15.30 hrs
2. Exercise date:	22 May 2015
3. Contact address for exercising the right to convert and acquiring Exercise Intention Form:	The Siam Commercial Bank Public Company Limited Registrar 1 Markets Operations Division Building 2, 3rd Floor, 1060 Phetburi Road, Makkasan, Ratchathewi, Bangkok 10400
4. Conversion ratio and conversion price:	A Convertible Debenture at the value of Baht 1,000 per unit shall be converted to an ordinary share at the conversion price of Baht 1 per 1 ordinary share or at the conversion ratio of 1 Convertible Debenture per 1,000 ordinary shares

The Company has offered the buy-back of Convertible Debentures to all holders from 29 July 2013 to 9 August 2013 with the extension until 15 October 2013. However, some holders of Convertible Debentures have not sold the Convertible Debentures back to the Company during those periods. On 1 April 2015, the Company notified the result of the twelfth exercise period which was the latest conversion right of Convertible Debentures into ordinary shares with total of 279 units of Convertible Debentures remained outstanding. The last interest payment will be made to all Convertible Debentures holders, together with the principal repayment to those who do not exercise their final conversion rights on 22 May 2015.

Please be informed accordingly.

Yours sincerely,

-Signature-

(Win Viriyaprapaikit)

President