



innovate · strength

ISO 9001
ISO 14001
OHSAS 18001
ISO/TS 16949
ISO/IEC 17025

บริษัท สหวิริยาสตีลอินดัสตรี จำกัด (มหาชน)
SAHAVIRIYA STEEL INDUSTRIES PUBLIC COMPANY LIMITED

บริษัทหลักชั้นนำด้านนวัตกรรมและความเชื่อมั่น
Leading Innovative and Reliable Steel Company

-Translation-

No. S.E.C. 079/2018

29 October 2018

Re: Progress Report of implementation on Business Rehabilitation Plan Quarter 3/2018

Attn: President
The Stock Exchange of Thailand

CC: Secretary-General
The Securities and Exchange Commission, Thailand

Referring to the Company's prior report that the Central Bankruptcy Court (the "Court") issued an order on 15 December 2016, approving the Company's Rehabilitation Plan (the "Plan") which determined Sahaviriya Steel Industries Public Company Limited as the Plan Administrator (the "Plan Administrator"), the Company would like to report the progress of implementation on the Plan for quarter 3/2018 as follows:

The Company had made debt repayments in accordance with the Plan to creditors in July, August and September 2018 and early principal repayment from Excess Cash for the six-month period ending 30 June 2018. Details are as follows:

	Q3/2018 (Baht)	Plan-To-Date (Baht)
1) Debt repayment in accordance with the Plan	419,182,697.95	2,893,624,714.39
Principal	399,418,309.11	2,737,137,299.51
Interest	19,764,388.84	156,487,414.88
2) Early principal repayment from Excess Cash	533,613,000.02	1,678,018,000.02
3) Total Debt Repayment (1) + 2))	952,795,697.97	4,571,642,714.41
Principal	933,031,309.13	4,415,155,299.53
Interest	19,764,388.84	156,487,414.88
4) 1st Debt to Equity Conversion (DEC)	-	500,000,000.00
5) Total Debt Repayment and DEC (3) + 4))	952,795,697.97	5,071,642,714.41

Please be informed accordingly.

Sincerely yours,

-Signature-

Mr. Kamol Juntima
Authorized Director to Disclose Information