

Headline: Report on the results of the sale of securities (F53-5) (Amended Remark)

Security Symbol: SSI

Announcement Details

Report on the results of the sale of securities (F53-5)
Name of Company SAHAVIRIYA STEEL INDUSTRIES PUBLIC COMPANY LIMITED
Date 27-May-2015

Details of convertible securities' exercise shown as follows

The exercise of convertible securities	Number of convertible securities (shares)	Number of non converted convertible securities (shares)	Ratio (convertible securities : shares)	Conversion Price (baht/share)	Conversion date	Number of shares derived from conversion (shares)	Number of remaining shares reserved (shares)
	4	275	1.00 : 1000.00	1.00	22-May-2015	4,000	1,497,401,000
Total						4,000	

Remark This is the last exercise period for conversion of Convertible Debentures No.1/2012 which was issued and offered to the Company's existing shareholders according to their shareholding proportion (Rights Offring). The Company's remaining Convertible Debentures No.1/2012 is 275 units amounting to the outstanding value of Baht 275,000. The last interest payment, together with the principal repayment has been made to all holders of Convertible Debentures No.1/2012 who have not exercised their final conversion rights on 25 May 2015. [\(Update\)](#)

Signature _____
(MR.WIN VIRIYAPRAPAIKIT)
PRESIDENT
Authorized to sign on behalf of the company

Signature _____
(MR.KAMOL JUNTIMA)
DIRECTOR
Authorized to sign on behalf of the company

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