Headline: Report on the results of the sale of securities (F53-5) (Amended Remark)

Security Symbol: SSI

Announcement Details

<table>
<tr><td colspan="8">Report on the results of the sale of securities (F53-5)
Name of Company   SAHAVIRIYA STEEL INDUSTRIES PUBLIC COMPANY LIMITED
Date   27-May-2015</td></tr>
<tr><td colspan="8">Details of convertible securities' exercise shown as follows</td></tr>
<tr><th>The exercise of convertible securities</th><th>Number of convertible securities (shares)</th><th>Number of non converted convertible securities (shares)</th><th>Ratio (convertible securities : shares)</th><th>Conversion Price (baht/share)</th><th>Conversion date</th><th>Number of shares derived from conversion (shares)</th><th>Number of remaining shares reserved (shares)</th></tr>
<tr><td></td><td>4</td><td>275</td><td>1.00 : 1000.00</td><td>1.00</td><td>22-May-2015</td><td>4,000</td><td>1,497,401,000</td></tr>
<tr><td>Total</td><td></td><td></td><td></td><td></td><td></td><td>4,000</td><td></td></tr>
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Remark	This is the last exercise period for conversion of Convertible Debentures No.1/2012 which was issued and offerred to the Company's existing shareholders according to their shareholding proportion (Rights Offring). The Company's remaining Convertible Debentures No.1/2012 is 275 units amounting to the outstanding value of Baht 275,000. The last interest payment, together with the principal repayment has been made to all holders of Convertible Debentures No.1/2012 who have not exercised their final conversion rights on 25 May 2015. (Update)

Signature _____ (MR.WIN VIRIYAPRAPAIKIT) PRESIDENT Authorized to sign on behalf of the company	Signature _____ (MR.KAMOL JUNTIMA) DIRECTOR Authorized to sign on behalf of the company

case you have any inquiries or clarification regarding this announcement, please directly contact listed company or issuer who made this announcement.