



บริษัท สหวิริยาสตีลอินดัสตรี จำกัด (มหาชน)
SAHAVIRIYA STEEL INDUSTRIES PUBLIC COMPANY LIMITED

innovate · strength

ISO 9001
ISO 14001
OHSAS 18001
ISO/TS 16949
ISO/IEC 17025

บริษัทหลักชั้นนำด้านนวัตกรรมและความเชื่อมั่น
Leading Innovative and Reliable Steel Company

-Translation-

No. S.E.C. 062/2018

24 July 2018

Re: Progress Report of implementation on Business Rehabilitation Plan Quarter 2/2018

Attn: President
The Stock Exchange of Thailand

CC: Secretary-General
The Securities and Exchange Commission, Thailand

Referring to the Company's prior report that the Central Bankruptcy Court (the "**Court**") issued an order on 15 December 2016, approving the Company's Rehabilitation Plan (the "**Plan**") which determined Sahaviriya Steel Industries Public Company Limited as the Plan Administrator (the "**Plan Administrator**"), the Company would like to report the progress of implementation on the Plan for quarter 2/2018 as follows:

The Company had made debt repayments in accordance with the Plan to creditors in April, May and June 2018 with total amount of Baht 419,702,442.57, comprising of principal amount Baht 399,418,309.11 and interest amount Baht 20,284,133.46. This implementation was achieved on plan.

Since the beginning of the Plan, the Company has made principal and interest repayments to the creditors in accordance with the Plan with total amount of Baht 2,474,442,016.44 and principal repayments from excess cash amount Baht 1,144,405,000.00. Therefore, total debt repayment till the date of this report is Baht 3,618,847,016.44. In addition, as a result of the Capital Increase for the 1st Debt to Equity Conversion as specified in the Plan, the Company's outstanding debt according to the Plan was decreased for the amount of Baht 500,000,000.00.

Sincerely yours,

-Signature-

Mr. Win Viriyaprapaikit
President