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# บริษัท สหวิริยาสตีลอินดัสตรี จำกัด (มหาชน) SAHAVIRIYA STEEL INDUSTRIES PUBLIC COMPANY LIMITED

สร้างสรรค์นวัตกรรมผลิตภัณฑ์เหล็กและบริการที่มีมูลค่าเพิ่มกับลูกค้า สร้างกำไรสม่ำเสมอ สร้างผลตอบแทนแก่ผู้มีส่วนได้เสียอย่างยั่งยืน

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A MEMBER OF SAHAVIRIYA GROUP

-Translation-

No. S.E.C. 029/2017

18 April 2017

Re: Notification of the resolutions of the Board of Directors' Meeting No. 5/2017 of Sahaviriya Steel Industries Public Company Limited, as the Plan Administrator by the Central Bankruptcy Court's order approving the Plan on 15 December 2016.

Attn: President  
The Stock Exchange of Thailand

CC: Secretary-General, The Securities and Exchange Commission, Thailand  
President, Thailand Securities Depository Co., Ltd.

On 18 April 2017, the Board of Directors' Meeting No. 5/2017 of Sahaviriya Steel Industries Public Company Limited, as the Plan Administrator by the Central Bankruptcy Court's order approving the Plan on 15 December 2016, passed the following significant resolutions:

1. Approved the financial statements for the year ended 31 December 2016.
2. Approved that no allocation of profit and no dividend payment shall be made for the operating results of the year 2016, due to the accumulated loss as at 31 December 2016, dividend thus by law cannot be paid to shareholders.
3. Approved the appointment of Mrs. Suvimol Chrityakiene, Certified Public Accountant (Thailand) no. 2982 or Miss Somjintana Pholhirunrat, Certified Public Accountant (Thailand) no. 5599 or Mr. Nopparoek Pissanuwong, Certified Public Accountant (Thailand) no. 7764, of DIA International Audit Co.,Ltd. as the Company's auditor for the year 2017, the determination of the audit fee as proposed by the auditor, the authorization of the Management Committee to consider the remuneration of the auditor if there is any assignment other than the annual financial audit as the case may be, and the ratification of the auditing the auditor has done during the year 2017.
4. Approved the Capital Decrease by THB 31,053,243,844 at the par value of THB 1 per share, from the existing registered capital THB 32,166,262,124 to registered capital THB 1,113,018,280 by means of a share reduction in accordance with the Business Rehabilitation Plan (the "Plan") and approved the amendment to Clause 4 of the Memorandum of Association to be in line with the Capital Decrease by means of share reduction. In this regard, the Capital Decrease by means of share reduction is subject to an approval of the Central Bankruptcy Court for the Capital Decrease by means of share reduction and the amendment to the Company's Memorandum of Association so that the registrar of Public Limited Company accepts the registration of the Capital Decrease by means of share reduction and the amendment to the Company's Memorandum of Association as well as other proceedings relevant to the registration. After the Capital Decrease by means of share reduction has been done, the Company will further proceed the Capital Increase by Debt to Equity as stipulated in the Business Rehabilitation Plan.

Please be informed accordingly.

สำนักงานกรุงเทพ  
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บริษัท สหวิริยาสตีลอินดัสตรี จำกัด (มหาชน)  
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A MEMBER OF SAHAVIRIYA GROUP

Sincerely yours,

-Signature-

Mr. Win Viriyaprapaikit  
President

สำนักงานกรุงเทพ  
HEAD OFFICE  
โรงงาน  
PLANT OFFICE

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