



บริษัท สหวิริยาสตีลอินดัสตรี จำกัด (มหาชน)
SAHAVIRIYA STEEL INDUSTRIES PUBLIC COMPANY LIMITED

innovate · strength

ISO 9001
ISO 14001
TIS 18001
ISO/TS 16949
ISO/IEC 17025

สร้างนวัตกรรมผลิตภัณฑ์เหล็กและบริการที่มีมูลค่าเพิ่มกับลูกค้า สร้างกำไรสม่ำเสมอ สร้างผลตอบแทนแก่ผู้มีส่วนได้เสียอย่างยั่งยืน
Innovate premium value steel products and services for customer; generate consistent profit and sustainable value for stakeholders.

A MEMBER OF SAHAVIRIYA GROUP (Translation)

No. S.E.C. 061/2017

17 July 2017

Subject : Capital Decrease by means of share reduction

Attention : President
The Stock Exchange of Thailand

Copy to : Secretary-General
Office of the Securities and Exchange Commission

Reference is made to the fact that Sahaviriya Steel Industries Public Company Limited (the “**Company**”) is obliged to conduct business rehabilitation in accordance with the business rehabilitation plan of the Company with respect to its capital restructuring. Clause 7.3(2) of the business rehabilitation plan provides that the Company is required to register its capital decrease by means of a share reduction within the period of 90 days from the date on which the Court renders an order approving the business rehabilitation. Nevertheless, as the Company was not able to complete the capital decrease by means of a share reduction within the period of 90 days from the date on which the Court rendered an order approving the business rehabilitation, the Company thus extended such period to 30 September 2017 in accordance with Clause 7.3 (3) paragraph 2 of the business rehabilitation plan. In this regard, on 19 April 2017, the Company filed a petition with the Court requesting the amendment to the Memorandum of Association with respect to the Capital Decrease by means of share reduction. Thereafter, on 26 June 2017, the Court rendered the order approving such amendment thereof.

The Company would like to inform you that, on 14 July 2017, the Company has completed the registration of the decrease in its registered capital by THB 31,053,243,844, by means of a share reduction, with the Registrar of Public Limited Companies, Department of Business Development, Ministry of Commerce. As at the date of this letter, the registered and paid-up capital of the Company is THB 1,113,018,280, divided into 1,113,018,280 ordinary shares, at the par value of THB 1 per share. The Company shall proceed on the first capital increase as specified in the business rehabilitation plan.

Please be informed and disclose this information to the investors accordingly.

Sincerely yours,

- Signature -

Mr. Win Viriyaprapaikit
President