



บริษัท สหวิริยาสตีลอินดัสตรี จำกัด (มหาชน)  
SAHAVIRIYA STEEL INDUSTRIES PUBLIC COMPANY LIMITED

innovate · strength

ISO 9001  
ISO 14001  
TIS 18001  
ISO/TS 18949  
ISO/IEC 17025

สร้างสรรค์นวัตกรรมผลิตภัณฑ์เหล็กและบริการที่มีมูลค่าเพิ่มกับลูกค้า สร้างกำไรสม่ำเสมอ สร้างผลตอบแทนแก่ผู้มีส่วนได้เสียอย่างยั่งยืน  
Innovate premium value steel products and services for customer, generate consistent profit and sustainable value for stakeholders.  
A MEMBER OF SAHAVIRIYA GROUP

-Translation-

No. S.E.C. 061/2016

15 August 2016

Re: Progress Report on Business Rehabilitation Quarter 2/2016

Attn: President  
The Stock Exchange of Thailand

CC: Secretary-General  
The Securities and Exchange Commission, Thailand

Referring to the Company's prior report that the Central Bankruptcy Court (the "Court") issued an order for Business Rehabilitation of Sahaviriya Steel Industries Public Company Limited (the "Company") and appointed the Company as a Plan Preparer on 10 March 2016, the Company would like to report the progress of the rehabilitation process below:

On 14 July 2016, the Company, as a Plan Preparer, submitted the Business Rehabilitation Plan (the "Plan") to the Official Receiver. After which, the Official Receiver will submit the Plan to Creditors for the Creditors' Meeting which is scheduled to consider the Plan on 15 September 2016.

Please be informed accordingly.

Sincerely yours,

-Signature-

Mr. Win Viriyaprapaikit  
President

nc