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บริษัท สหวิริยาสตีลอินดัสตรี จำกัด (มหาชน)
SAHAVIRIYA STEEL INDUSTRIES PUBLIC COMPANY LIMITED

สร้างสรรคนวัตกรรมผลิตภัณฑ์เหล็กและบริการที่มีมูลค่าเพิ่มกับลูกค้า สร้างกำไรสม่ำเสมอ สร้างผลตอบแทนแก่ผู้มีส่วนได้เสียอย่างยั่งยืน
Innovate premium value steel products and services for customer; generate consistent profit and sustainable value for stakeholders.
A MEMBER OF SAHAVIRIYA GROUP

-Translation-

No. S.E.C. 071/2016

16 September 2016

Re: The Resolution of Creditors' meeting

Attn: President
The Stock Exchange of Thailand

CC: Secretary-General
The Securities and Exchange Commission, Thailand

Referring to the Company's prior report that the Central Bankruptcy Court (the "Court") issued an order for Business Rehabilitation of Sahaviriya Steel Industries Public Company Limited (the "Company"), appointing the Company as a Plan Preparer, on 10 March 2016, and the creditors' meeting was held to consider the Plan on 15 September 2016, the Company is pleased to inform the resolution of the creditors' meeting as follow :

- 1) The creditors' meeting passed a special resolution to accept the rehabilitation plan and the revised plan, in accordance with Section 90/46(2), 90/48, and Section 6 of Bankruptcy Act B.E.2483 (A.D.1940)
- 2) The creditors' meeting passed a resolution appointing 3 creditors including Siam Commercial Bank Public Company Limited, TISCO Bank Public Company Limited, and Krungthai Bank Public Company Limited to be a committee of creditors, in accordance with Section 90/55 of Bankruptcy Act B.E.2483 (A.D.1940).

After which, the Official Receiver will present the resolution of the creditors' meeting together with the revised Plan to the Central Bankruptcy court for further consideration.

Please be informed accordingly.

Sincerely yours,

-Signature-

Mr. Win Viriyaprapaikit
President