



บริษัท สหวิริยาสตีลอินดัสตรี จำกัด (มหาชน)
SAHAVIRIYA STEEL INDUSTRIES PUBLIC COMPANY LIMITED

ISO 9001, ISO 14001
 TIS 18001
 ISO/TS 16949
 ISO/IEC 17025

ผู้นำตลาดเหล็กแผ่นชั้นคุณภาพพิเศษของอาเซียนและสร้างผลตอบแทนแก่ผู้มีส่วนได้เสียอย่างยั่งยืน
 (Market Leader of High - Grade Steel Sheets in ASEAN, Creating Sustainable Value for Stakeholders)
 A MEMBER OF SAHAVIRIYA GROUP

(English Translation)

No. S.E.C. 030/2014

14 March 2014

Re.: Notification of the eighth exercise date of Subordinated Convertible Debentures of Sahaviriya Steel Industries Public Company Limited

Attn.: President
 The Stock Exchange of Thailand

Whereas Sahaviriya Steel Industries Public Company Limited (the "Company") has issued Subordinated Convertible Debentures of Sahaviriya Steel Industries Public Company Limited No.1/2012 Due 2015 ("Convertible Debentures No.1/2012") on 23 May 2012 and Subordinated Convertible Debentures of Sahaviriya Steel Industries Public Company Limited No.2/2012 Due 2017 ("Convertible Debentures No.2/2012") on 5 June 2012; and whereas the Extraordinary General Meeting of Shareholders No.2/2012, held on 11 October 2012, approved the allocation of newly issued ordinary shares up to 2,623,226,838 shares, at the par value of Baht 1 per share, at the subscription price of Baht 0.68 per share, to Sahaviriya Inter Steel Holdings Company Limited ("SISH") in order to use the proceeds therefrom for buying back the outstanding subordinated convertible debentures from the holders wishing to sell back to the Company.

The Company has completed the buy-back and cancellation of Convertible Debentures No.2/2012, and currently is in the process of buying back the Convertible Debentures No.1/2012. Since subordinated convertible debentures holders can exercise their rights on every last working day of the quarter, the Company would like to inform you and convertible debentures holders the eighth exercise date for conversion of convertible debentures into ordinary shares as follows:

Convertible Debentures No.1/2012

1. Period to submit notice of intention to convert:	28 March 2014 during 9.30 hrs to 15.30 hrs
2. Exercise date:	28 March 2014
3. Contact address for exercising the right to convert and acquiring Exercise Intention Form:	The Siam Commercial Bank Public Company Limited Registrar 1 Markets Operations Division Building 2, 3 rd Floor, 1060 Phetburi Road, Makkasan, Ratchathewi, Bangkok 10400
4. Conversion ratio and conversion price:	A Convertible Debenture at the value of Baht 1,000 per unit shall be converted to an ordinary share at the conversion price of Baht 1 per 1 ordinary share or at the conversion ratio of 1 Convertible Debenture per 1,000 ordinary shares

Please be informed accordingly.

Yours sincerely,

-Signature-

(Win Viriyaprapaikit)

President

สำนักงานกรุงเทพ
 HEAD OFFICE
 โรงงาน
 PLANT OFFICE

28/1 อาคารประภาวดี ชั้น 2-3 ถนนสุโขทัย แขวงสีลม เขตบางรัก กรุงเทพฯ 10600
 28/1 Prapawit Bldg., 2-3 Fl., Surasak Rd., Silom, Bangrak, Bangkok 10600 Thailand
 9 หมู่ 7 ต.แม่ริม อ.แม่ริม จ.เชียงใหม่ 77140
 9 M. 7 T.Maezumphueng, Bangsaphan, Prachuapkhirkhan 77140 Thailand
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