



บริษัท สหวิริยาสตีลอินดัสตรี จำกัด (มหาชน)
SAHAVIRIYA STEEL INDUSTRIES PUBLIC COMPANY LIMITED

innovate · strength

ISO 9001
ISO 14001
TIS 18001
ISO/TS 16949
ISO/IEC 17025

สร้างสรรค์นวัตกรรมผลิตภัณฑ์เหล็กและบริการที่มีมูลค่าเพิ่มกับลูกค้า สร้างกำไรสม่ำเสมอ สร้างผลตอบแทนแก่ผู้มีส่วนได้เสียอย่างยั่งยืน
Innovate premium value steel products and services for customer; generate consistent profit and sustainable value for stakeholders.
A MEMBER OF SAHAVIRIYA GROUP

-Translation-

No. S.E.C. 049/2016

13 May 2016

Re: Progress Report on Business Rehabilitation Quarter 1/2016

Attn: President
The Stock Exchange of Thailand

CC: Secretary-General
The Securities and Exchange Commission, Thailand

Referring that the Central Bankruptcy Court (the “**Court**”) issued an order for Business Rehabilitation of Sahaviriya Steel Industries Public Company Limited (the “**Company**”) and appointed the Company as a Plan Preparer on 10 March 2016, the Company would like to report the progress of the rehabilitation process below:

Currently, the Company, as a Plan Preparer, is in the process of preparing the Business Rehabilitation Plan (the “**Plan**”) which is expected to be completed within a period not exceeding five months from 26 April 2016, the date on which the order of the Business Rehabilitation and the appointment of the Plan Preparer was announced in the Royal Gazette. After which the Company will submit the Plan to the Official Receiver for the Creditors’ Meeting to consider and pass the resolution accepting the Plan. The Official Receiver will then propose the Plan to the Court for an approval accordingly.

Please be informed accordingly.

Sincerely yours,

-Signature-

Mr. Win Viriyaprapaikit

President