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บริษัท สหวิริยาสตีลอินดัสตรี จำกัด (มหาชน)
SAHAVIRIYA STEEL INDUSTRIES PUBLIC COMPANY LIMITED

สร้างสรรคณวัตกรรมผลิตภัณฑ์เหล็กและบริการที่มีมูลค่าเพิ่มกับลูกค้า สร้างกำไรสม่ำเสมอ สร้างผลตอบแทนแก่ผู้มีส่วนได้เสียอย่างยั่งยืน
Innovate premium value steel products and services for customer; generate consistent profit and sustainable value for stakeholders.
A MEMBER OF SAHAVIRIYA GROUP

-Translation-

No. S.E.C. 074/2016

7 October 2016

Re: Progress Report on Business Rehabilitation Quarter 3/2016

Attn: President
The Stock Exchange of Thailand

CC: Secretary-General
The Securities and Exchange Commission, Thailand

Referring to the Company's prior report that the Central Bankruptcy Court (the "Court") issued an order for Business Rehabilitation of Sahaviriya Steel Industries Public Company Limited (the "Company") and appointed the Company as a Plan Preparer on 10 March 2016, the Company would like to report the progress of the rehabilitation process for Quarter 3/2016 below:

1. On 14 July 2016, the Company, as a Plan Preparer, submitted the Business Rehabilitation Plan (the "Plan") to the Official Receiver.
2. On 15 September 2016, the Official Receiver held the creditors' meeting to consider the Plan. The resolution of the creditors' meeting can be summarized as follow :
 - 2.1 The creditors' meeting passed a special resolution to accept the rehabilitation plan and the revised plan, in accordance with Section 90/46(2), 90/48, and Section 6 of Bankruptcy Act B.E.2483 (A.D.1940).
 - 2.2 The creditors' meeting passed a resolution appointing 3 creditors including Siam Commercial Bank Public Company Limited, TISCO Bank Public Company Limited, and Krungthai Bank Public Company Limited to be a committee of creditors, in accordance with Section 90/55 of Bankruptcy Act B.E.2483 (A.D.1940).
3. The Central Bankruptcy court has set the date for considering the Plan on 9 November 2016 at 9.00 am. Any objection by creditors against the Plan shall be submitted before the consideration date.

Please be informed accordingly.

Sincerely yours,

-Signature-

Mr. Win Viriyaprapaikit
President

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โรงงาน
PLANT OFFICE

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