



บริษัท สหวิริยาสตีลอินดัสตรี จำกัด (มหาชน)  
SAHAVIRIYA STEEL INDUSTRIES PUBLIC COMPANY LIMITED

innovate · strength

ISO 9001  
ISO 14001  
TIS 18001  
ISO/TS 16949  
ISO/IEC 17025

สร้างสรรค์นวัตกรรมผลิตภัณฑ์เหล็กและบริการที่มีมูลค่าเพิ่มกับลูกค้า สร้างกำไรสม่ำเสมอ สร้างผลตอบแทนแก่ผู้มีส่วนได้เสียอย่างยั่งยืน  
Innovate premium value steel products and services for customer; generate consistent profit and sustainable value for stakeholders.  
A MEMBER OF SAHAVIRIYA GROUP

-Translation-

No. S.E.C. 016/2017

1 March 2017

Re: Registration of the Capital Decrease of the unissued ordinary shares

Attn: President  
The Stock Exchange of Thailand

CC: Secretary-General  
The Securities and Exchange Commission, Thailand

Referring to the Company's prior report that, on 15 December 2016, the Central Bankruptcy Court (the "Court") issued an order to approve the Company's Business Rehabilitation Plan ("the Plan") which determined Sahaviriya Steel Industries Public Company Limited, as the Plan Administrator (the "Plan Administrator"). According to the Plan, the Company is required to register for the Capital Decrease for unissued ordinary shares within the period of 90 days from the date on which the court renders an order approving the Plan. In this regard, on 23 December 2016, the Company submitted to the Court a petition to amend the Memorandum of Association for the Capital Decrease of the unissued ordinary shares pursuant to the measure stipulated in the Plan. Subsequently, the Court has granted permission for such implementation on 22 February 2017.

Therefore, the Company would like to inform that, on 1 March 2017, the Company registered the Capital Decrease for the registered but unissued ordinary shares of 18,097,401,000 shares with the registrar of Public Limited Company, Department of Business Development, Ministry of Commerce. As a result, the current registered and paid-up capital of the Company is THB 32,166,262,124, divided into 32,166,262,124 ordinary shares with the par value of THB 1 per share. Thereafter, the Company will proceed the Capital Decrease by means of share reduction as stipulated in the Plan.

Please be informed accordingly.

Sincerely yours,

-Signature-

Mr. Win Viriyaprapaikit  
President

สำนักงานกรุงเทพ  
HEAD OFFICE  
โรงงาน  
PLANT OFFICE  
28/1 อาคารประภาวิทย์ ชั้น 2-3 ถ.สุรศักดิ์ แขวงสีลม เขตบางรัก กรุงเทพฯ 10500  
28/1 Prapawit Bldg., 2-3 Fl., Surasak Rd., Silom, Bangrak, Bangkok 10500 Thailand  
9 หมู่ 7 ต. เมืงพิงค์ อ.บางสะพาน จ.ประจวบคีรีขันธ์ 77140  
9 M. 7 T.Maerumphuang, Bangsaphan, Prachuapkhinkhan 77140 Thailand  
<http://www.ssi-steel.com>

Tel : (662) 2383063 (Auto 20 Lines), 6300280 (Auto 7 Lines)  
Fax : (662) 2368890, 2368892, 6300287-8, 2367017  
Tel : (6632) 691403 (Auto 9 Lines)  
Fax : (6632) 691416, 491421  
หมายเลขที่ 0107537000688

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