



บริษัท สหวิริยาสตีลอินดัสตรี จำกัด (มหาชน)
SAHAVIRIYA STEEL INDUSTRIES PUBLIC COMPANY LIMITED

ISO 9001, ISO 14001
 TIS 18001
 ISO/TS 16949
 ISO/IEC 17025

ผู้นำตลาดเหล็กแผ่นชั้นคุณภาพพิเศษของอาเซียนและสร้างผลตอบแทนแก่ผู้มีส่วนได้เสียอย่างยั่งยืน
 (Market Leader of High - Grade Steel Sheets in ASEAN, Creating Sustainable Value for Stakeholders)
 A MEMBER OF SAHAVIRIYA GROUP

No. S.E.C. 034/2014

1 April 2014

Re: Notification of the exercise of the conversion rights of the convertible debentures

Attn: President
 The Stock Exchange of Thailand

Ref: Company's letter no. S.E.C. 030/2014 dated 14 March 2014 Re.: Notification of the seventh exercise date of Subordinated Convertible Debentures of Sahaviriya Steel Industries Plc.

Whereas Sahaviriya Steel Industries Public Company Limited (the "Company") has issued Subordinated Convertible Debentures of Sahaviriya Steel Industries Plc. No. 1/2012 due in 2015 ("Convertible Debentures No. 1/2012") on 23 May 2012, and the Company notified that the eighth exercise date for conversion of convertible debentures into ordinary shares was 28 March 2014.

The Company would like to inform that on 28 March 2014, none of the holders of Convertible Debentures No. 1/2012 has exercised conversion rights. Therefore, on 1 April 2014, the outstanding principal amount of the Convertible Debentures No.1/2012 is 279 units amounting to the outstanding value of Baht 279,000 and the paid-up capital of the Company is Baht 32,166,258,124 divided into 32,166,258,124 issued shares at a par value of Baht 1 per share.

Please be informed accordingly.

Yours sincerely,

- Signature -

Win Viriyaprapaikit
 President

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