

บริษัท สหวิริยาสตีลอินดัสตรี จำกัด (มหาชน) SAHAVIRIYA STEEL INDUSTRIES PUBLIC COMPANY LIMITED

innovate · strength

บริษัทเหล็กซั้นนำด้านนวัตกรรมและความเชื่อมั่น Leading Innovative and Reliable Steel Company

ISO OHSAS 14001 18001 ISO/TS 16949 ISO/IEC 17025

-Translation-

No. S.E.C. 079/2018

29 October 2018

Re:

Progress Report of implementation on Business Rehabilitation Plan Quarter 3/2018

Attn:

President

The Stock Exchange of Thailand

CC:

Secretary-General

The Securities and Exchange Commission, Thailand

Referring to the Company's prior report that the Central Bankruptcy Court (the "Court") issued an order on 15 December 2016, approving the Company's Rehabilitation Plan (the "Plan") which determined Sahaviriya Steel Industries Public Company Limited as the Plan Administrator (the "Plan Administrator), the Company would like to report the progress of implementation on the Plan for quarter 3/2018 as follows:

The Company had made debt repayments in accordance with the Plan to creditors in July, August and September 2018 and early principal repayment from Excess Cash for the six-month period ending 30 June 2018. Details are as follows:

	Q3/2018 (Baht)	Plan-To-Date (Baht)
1) Debt repayment in accordance with the Plan	419,182,697.95	2,893,624,714.39
Principal	399,418,309.11	2,737,137,299.51
Interest	19,764,388.84	156,487,414.88
2) Early principal repayment from Excess Cash	533,613,000.02	1,678,018,000.02
3) Total Debt Repayment (1) + 2))	952,795,697.97	4,571,642,714.41
Principal	933,031,309.13	4,415,155,299.53
Interest	19,764,388.84	156,487,414.88
4) 1 st Debt to Equity Conversion (DEC)	-	500,000,000.00
5) Total Debt Repayment and DEC (3) + 4))	952,795,697.97	5,071,642,714.41

Please be informed accordingly.

Sincerely yours,

-Signature-

Mr. Kamol Juntima

Authorized Director to Disclose Information

สำนักงานกรุงเทพ HEAD OFFICE โรงงาน PLANT OFFICE

28/1 อาคารประภาวิทย์ ชั้น 2-3 ถ.สุรศักดิ์ แขวงสีลม เขตบางรัก กรุงเหพฯ 10500 28/1 Prapawit Bldg., 2-3 Fl., Surasak Rd., Silom, Bangrak, Bangkok 10500 Thailand 9 หมู่ 7 ต. แม่รำพึ่ง อ.บางสะพาน จ.ประจาบคีรีขันธ์ 77140

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