



บริษัท สหวิริยาสตีลอินดัสตรี จำกัด (มหาชน)
SAHAVIRIYA STEEL INDUSTRIES PUBLIC COMPANY LIMITED

ISO 9001, ISO 14001
TIS 18001
ISO/TS 16949
ISO/IEC 17025

ผู้นำตลาดเหล็กแผ่นชั้นคุณภาพพิเศษของอาเซียนและสร้างผลตอบแทนแก่ผู้มีส่วนได้เสียอย่างยั่งยืน
(Market Leader of High - Grade Steel Sheets in ASEAN, Creating Sustainable Value for Stakeholders)
A MEMBER OF SAHAVIRIYA GROUP

No. S.E.C. 083/2015

27 May 2015

Re : Notification of the last exercise of the conversion rights of the Subordinated Convertible Debentures No. 1/2012

Attn : President
The Stock Exchange of Thailand

Ref : Company's letter no. S.E.C.062/2015 dated 30 April 2015 Re.: Notification of the Last Exercise Period and the Redemption on the Redemption Date of Subordinated Convertible Debentures No. 1/2012 for Sahaviriya Steel Industries Plc.

Whereas Sahaviriya Steel Industries Public Company Limited (the "Company") has issued Subordinated Convertible Debentures of Sahaviriya Steel Industries Plc. No. 1/2012 due in 2015 ("Convertible Debentures No. 1/2012") on 23 May 2012, and the Company notified that the thirteenth exercise date which is the last exercise period for conversion of convertible debentures into ordinary shares was 22 May 2015.

The Company would like to inform that on 22 May 2015, one holder of Convertible Debentures No. 1/2012 has exercised conversion rights to convert the convertible debentures of 4 units in an aggregate principal amount of Baht 4,000. A convertible debenture at value of Baht 1,000 per unit shall be converted to an ordinary share at the conversion price of Baht 1 per 1 ordinary share, or at the conversion ratio of 1 convertible debenture per 1,000 ordinary shares. The stated exercised convertible debentures were converted into 4,000 new ordinary shares of the Company at the par value of Baht 1 per share. The Company has registered the paid-up capital accordingly on 26 May 2015. Consequently, the paid-up capital of the Company has been increased to Baht 32,166,262,124.

On 25 May 2015, the Company's remaining Convertible Debentures No.1/2012 is 275 units amounting to the outstanding value of Baht 275,000. The last interest payment, together with the principal repayment has been made to all holders of Convertible Debentures No. 1/2012 who have not exercised their final conversion rights on 25 May 2015.

Please be informed accordingly.

Yours sincerely,

-Signature-

(Win Viriyaprapaikit)
President

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HEAD OFFICE
โรงงาน
PLANT OFFICE

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