



The Stock Exchange of Thailand

Notification of procedures enforced on SSI facing possible delisting due to operations or financial conditions (NC-Stage 2)

According to procedures and guidelines for the listed companies facing possible delisting due to operations or financial conditions by virtue of no. 9(6) of the Stock Exchange of Thailand Regulations on Delisting of Securities, 1999, which comes into effect on January 1, 2017, the listed companies facing possible delisting due to operations or financial conditions are allowed to undertake rehabilitation for three (3) years, and the name of companies will be publicly announced.

Sahaviriya Steel Industries Public Company Limited (SSI) still could not eliminate the causes of delisting, so the SET will announce that SSI is in NC-Stage 2 on February 27, 2017.

The SET has allowed SSI to undertake rehabilitation for three (3) years, going through three (3) stages (each of 1 year) and will publicly announce the company as being in NC-Stage 1, NC-Stage 2 and NC-Stage 3. The company may apply for one-time extension to remain in the same stage for not exceeding one (1) year (maximum period in rehabilitation may not exceeding 4 years). If within the given period, the company is unable to resolve its delisting grounds, the SET will proceed on considering delisting the company's securities.