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# บริษัท สหวิริยาสตีลอินดัสตรี จำกัด (มหาชน) SAHAVIRIYA STEEL INDUSTRIES PUBLIC COMPANY LIMITED

สร้างสรรค่นวัตกรรมผลิตภัณฑ์เหล็กและบริการที่มีมูลค่าเพิ่มกับลูกค้า สร้างกำไรเสมอ สร้างผลตอบแทนแก่ผู้มีส่วนได้เสียอย่างยั่งยืน  
Innovate premium value steel products and services for customer; generate consistent profit and sustainable value for stakeholders.

A MEMBER OF SAHAVIRIYA GROUP

-Translation-

No. S.E.C. 048 /2017

26 June 2017

Re: Implementation on the Business Rehabilitation Plan - Court's order on Capital Decrease by means of share reduction

Attn: President  
The Stock Exchange of Thailand

CC: Secretary-General  
The Securities and Exchange Commission, Thailand

Referring to the Company's prior report that, on 15 December 2016, the Central Bankruptcy Court (the "Court") issued an order to approve the Company's Business Rehabilitation Plan ("the Plan") which determined Sahaviriya Steel Industries Public Company Limited as the Plan Administrator (the "Plan Administrator"). According to the Capital Restructuring stipulated in the Plan clause 7.3(2), the Company is required to decrease its share capital by reducing the number of issued and paid up shares. The Board of Directors' meeting, No. 5/2017 on 18 April 2017, of Sahaviriya Steel Industries Public Company Limited, as the Plan Administrator, thus passed the resolution approving the Capital Decrease by means of share reduction and the amendment of the Memorandum of Association to be in line with the Capital Decrease. In this regard, the Company submitted a petition to the Court for the amendment of the Memorandum of Association as well as a petition for the correction of minor errors on the debts of Creditor Class 1, 2, and 4 (without any change to the total debts of the Creditor Class 1, 2, and 4) on 19 April 2017 and the Court appointed the date to review the petition, on 26 June 2017, before issuing an order.

Consequently, the Company would like to inform that, on 26 June 2017, the Court approved the Company to amend the Memorandum of Association and to correct the minor errors on the debts of Creditor Class 1, 2, and 4 as submitted (details as appeared on the report of consideration process), which the Company will further proceed thereafter.

Please be informed accordingly.

Sincerely yours,

-Signature-

Mr. Win Viriyaprapaikit

President

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