

innovate · strength

TIS

บริษัท สหวิริยาสตีลอินดัสตรี จำกัด (มหาชน) SAHAVIRIYA STEEL INDUSTRIES PUBLIC COMPANY LIMITED

ลร้างสรรค์นวัตกรรมผลิตภัณฑ์เหล็กและบริการที่มีมูลค่าเพิ่มกับลูกค้า สร้างกำไรสม่ำเสมอ สร้างผลตอบแทนแก่ผู้มีส่วนได้เสียอย่างยั่งยืน Innovate premium value steel products and services for customer; generate consistent profit and sustainable value for stakeholders.

A MEMBER OF SAHAVIRIYA GROUP

-Translation-

No. S.E.C. 166/2015

18001 ISO/TS 16949

21 December 2015

Re: Notification of the Business Rehabilitation Progress of Sahaviriya Steel Industries

Public Company Limited

Attn: President

Stock Exchange of Thailand

Reference is made to the fact that Sahaviriya Steel Industries Public Company Limited (the "Company") submitted a petition for Business Rehabilitation to the Central Bankruptcy Court on 1 October 2015. The Court has ordered to accept such petition of the Company on the same day as the black case No. For.23/2558, and specified the inquiry on such petition today at 9.00 a.m.

It was appeared on such inquiring date that the litigants would prefer to prepare and bring the witnesses to testify on the Court proceedings. The Court, then, ordered the litigants to make an appointment on the next inquiring date with the Appointment Center of the Court. The Appointment Center of the Court has scheduled the next inquiring date by means of one-day consecutive proceedings on Wednesday, 17 February 2016 during 9.00 a.m. – 4.30 p.m. In this regard, if there is any progress, the Company will notify the Stock Exchange of Thailand accordingly.

Please be informed accordingly.

Sincerely yours,

-Signature-

Win Viriyaprapaikit President

Tel: (662) 2383063 (Auto 20 Lines), 6300280 (Auto 7 Lines)

Fax: (6632) 691416, 491421 ทะเบียนเลขที่ 0107537000688

SAHAVIRIYA IRON AND STEEL - WORLD CLASS QUALITY