Headline: The SET reminds last trading day of SSI on April 26, 2016

Security Symbol: SET, SSI

Announcement Details

Information analysis	
Subject	Reminding investors to analyze Information
Company name	SAHAVIRIYA STEEL INDUSTRIES PUBLIC COMPANY LIMITED (SSI)

Remark

The SET reminds last trading day of SSI on April 26, 2016.

This refers to the SET's announcement. The securities of SAHAVIRIYA STEEL INDUSTRIES PUBLIC COMPANY LIMITED (SSI) are allowed to be traded for 30 days between on March 28, 2016 to April 26, 2016.

The SET repeatedly reminds last trading day of SSI on April 26, 2016 to investors as follows:

According to The Stock Exchange of Thailand (SET)'s announcement, the securities of SAHAVIRIYA STEEL INDUSTRIES PUBLIC COMPANY LIMITED (SSI) was subject to resolve financial status and operations (NC-Stage 1). The SET has posted an "SP" (Suspension) sign to prohibit the trading of SSI's securities since February 16, 2016 and also posted an "NC" (Non-Compliance) sign since February 25, 2016. Also, the SET required SSI to report to the SET by March 25, 2016 about its decisions whether it prefers to propose a resolving plan to the shareholders, or to rehabilitate business under the Bankruptcy Act, or to apply for voluntary delisting, or to take any other options beneficial to the company. The SET will allow the trading of its securities on March 28, 2016 to April 26, 2016 and after that the SET will suspend the trading of its securities again on April 27, 2016 until the problem are solved. (Details of SSI's news dated February 16, 2016 and February 25, 2016)

According to SSI's notification, SSI is now in the process of Business Rehabilitation under the Bankruptcy Act, according to the order of the Central Bankruptcy Court. On March 10, 2016, the Court issued an order for the Company's Business Rehabilitation and appointed SSI as a Plan Preparer. SSI, as the Plan Preparer, will now start the process of preparing the Business Rehabilitation Plan in order to ask the Court for an approval of the Plan (Details of SSI's news dated March 10, 2016)

The SET will proceed as follows:

- 1. Allow the trading of SSI's securities from March 28, 2016 to April 26, 2016. In addition, according to Clause 29 (1) and (3) of the Regulation of the Stock Exchange of Thailand Re: Trading, Clearing and Settlement of Securities in the Exchange B.E.2555 (2012), the SET will temporarily expand the daily price limit on March 28, 2016 of the stock to be 100% of its last trading price to allow the market mechanism to work properly.
- 2. Post the "SP" sign to prohibit the trading of SSI's securities from April 27, 2016 until the problems are solved. By virtue of Clause 7(4) of the Regulation of the Stock Exchange of Thailand Re: Rules, Conditions and Procedures for Temporary Suspension of Listed Securities Trading B.E.2555 (2012), SSI has to submit the rehabilitation progress report to the SET on a quarterly basis, or on the due date for submitting financial statement until the problems are solved.

The SET would like SSI's shareholders and investors to follow up the progress of SSI onwards.