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บริษัท สหวิริยาสตีลอินดัสตรี จำกัด (มหาชน) SAHAVIRIYA STEEL INDUSTRIES PUBLIC COMPANY LIMITED

สร้างสรรค์นวัตกรรมผลิตภัณฑ์เหล็กและบริการที่มีมูลค่าเพิ่มกับลูกค้า สร้างกำไรสม่ำเสมอ สร้างผลตอบแทนแก่ผู้มีส่วนได้เสียอย่างยั่งยืน Innovate premium value steel products and services for customer; generate consistent profit and sustainable value for stakeholders. A MEMBER OF SAHAVIRIYA GROUP

-Translation-

No. S.E.C. 017/2016

17 February 2016

Re: Notification of the Business Rehabilitation Progress of Sahaviriya Steel Industries

Public Company Limited

Attn: President

Stock Exchange of Thailand

Reference is made to the fact that Sahaviriya Steel Industries Public Company Limited (the "Company") submitted a petition for Business Rehabilitation to the Central Bankruptcy Court (the "Court") on 1 October 2015. The Court has ordered to accept the petition of the Company on the same day as the black case No. For.23/2558, and specified the inquiry on the petition on 17 February 2016.

The Company would like to inform that the Court has finished the inquiry on the petition today and issued the date for the Court's order regarding the Company's petition for Business Rehabilitation to be on Thursday 10 March 2016. In this regard, if there is any progress, the Company will notify the Stock Exchange of Thailand accordingly.

Please be informed accordingly.

Sincerely yours,

-Signature-

Win Viriyaprapaikit President

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