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บริษัท สหวิริยาสตีลอินดัสตรี จำกัด (มหาชน) SAHAVIRIYA STEEL INDUSTRIES PUBLIC COMPANY LIMITED

สร้างสรรค์นวัตกรรมผลิตภัณฑ์เหล็กและบริการที่มีมูลค่าเพิ่มกับลูกค้า สร้างกำไรสม่ำเสมอ สร้างผลตอบแทนแก่ผู้มีส่วนได้เสียอย่างยั่งยืน Innovate premium value steel products and services for customer; generate consistent profit and sustainable value for stakeholders. A MEMBER OF SAHAVIRIYA GROUP

-Translation-

No. S.E.C. 024/2016

10 March 2016

Re:

Notification of the Central Bankruptcy Court's Order for Business Rehabilitation of Sahaviriya Steel Industries Public Company Limited and Appointment of Sahaviriya Steel Industries Public Company Limited as a Plan Preparer

Attn:

President

The Stock Exchange of Thailand

CC:

Secretary-General

The Securities and Exchange Commission, Thailand

Reference is made to the fact that Sahaviriya Steel Industries Public Company Limited (the "Company") submitted a petition for Business Rehabilitation to the Central Bankruptcy Court (the "Court") on 1 October 2015. The Court has ordered to accept the petition of the Company on the same day as the black case No. For.23/2558. The Court specified the inquiry on the petition on 17 February 2016 on which the Court has finished the inquiry on the petition and issued the date for the Court's order regarding the Company's petition for Business Rehabilitation to be on Thursday 10 March 2016.

The Company would like to inform that on 10 March 2016, the Court has issued an order for the Company's Business Rehabilitation and appointed the Company as a Plan Preparer. In this regard, if there is any progress, the Company will notify the Stock Exchange of Thailand accordingly.

Please be informed accordingly.

Sincerely yours,

-Signature-

Win Viriyaprapaikit President

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