

Headline: SSI's new shares are as listed securities on June 7, 2018

Security Symbol: SET, SSI

Announcement Details

Additional listed securities	
Subject	Additional listed shares
Company name	SAHAVIRIYA STEEL INDUSTRIES PUBLIC COMPANY LIMITED (SSI)
Old capital (baht)	1,113,018,280.00
- Common stock (Unit: shares)	1,113,018,280
Number of additional shares	
- Common stock (Unit: shares)	10,000,000,000
New capital (baht)	11,113,018,280.00
- Common stock (Unit: shares)	11,113,018,280
Par value (baht per share)	1.00
Allocated to	Allocating to 4 creditors for the purpose of conversion of debt into equity in accordance with Business Rehabilitation Plan. The creditors are Krung Thai Bank Public Company Limited ,The Siam Commercial Bank Public Company Limited, TISCO Bank Public Company Limited and CIMB Thai Bank Public Company Limited
Offering price (baht per share)	0.05
Subscription and payment period	21-Mar-2018
Remark	

SSI is the company facing possible delisting due to performance or financial positions (NC-Stage 3), therefore, the SET has still suspended trading all securities of SSI until the company can proceed to eliminate the causes of delisting or repossess the required qualifications for trading resumption in accordance with the SET rules.