



บริษัท สหวิริยาสตีลอินดัสตรี จำกัด (มหาชน)
SAHAVIRIYA STEEL INDUSTRIES PUBLIC COMPANY LIMITED

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สร้างสรรค์นวัตกรรมผลิตภัณฑ์เหล็กและบริการที่มีมูลค่าเพิ่มกับลูกค้า สร้างกำไรสม่ำเสมอ สร้างผลตอบแทนแก่ผู้มีส่วนได้เสียอย่างยั่งยืน
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-Translation-

No. S.E.C. 028/2018

28 February 2018

Re: Disclosure of the connected transaction between the Company and Thai Steel Sales Company Limited (Additional)

Attn: President
The Stock Exchange of Thailand

CC: Secretary-General
The Securities and Exchange Commission, Thailand

The Board of Directors' meeting of Sahaviriya Steel Industries Public Company Limited (the "Company"), as the Plan Administrator by the Central Bankruptcy Court's order, No.4/2018 on 28 February 2018, passed the resolution to approve signing of Dispatch Agreement between the Company and Thai Steel Sales Company Limited ("TSS") providing Human Resources which is deemed as a connected transaction. The details are as follows :

- Transaction Date: Dispatch Agreement between the Company and TSS from 1 March 2018 to 28 February 2019.
- Parties involved
 - Hirer: Thai Steel Sales Company Limited
 - Contractor: Sahaviriya Steel Industries Public Company Limited
 - Relationship:
 - There are common directors, namely, Mr. Win Viriyaprapaikit and Mr. Nava Chantanasurakon.
 - Director and President of the Company, Mr. Win Viriyaprapaikit, holds 0.00012% direct shares and 0.0002% indirect shares. He is a controlling person of TSS.

(The directors with conflict of interest or connected directors abstained from voting in the agenda)
- General description of the transaction
 - Type of Transaction: Connected transaction concerning goods or services
 - Transaction detail: Dispatch Agreement providing human resources to work for TSS
- Transaction Value: Not exceeding 10,000,000 Baht (Ten Million Baht), from 1 March 2018 to 28 February 2019, using criteria for calculation from actual costs paid to the employees provided to work for TSS plus not less than 5% profit (Cost Plus)
- Condition of the Transaction: Considered as a connected transaction concerning goods or services. The size of the transaction is classified as a medium sized transaction, worth higher





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บริษัท สหวิริยาสตีลอินดัสตรี จำกัด (มหาชน) SAHAVIRIYA STEEL INDUSTRIES PUBLIC COMPANY LIMITED

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than 1 million Baht but less than 20 million Baht or a value greater than 0.03 percent but less than 3 percent of the Net Tangible Asset (NTA) of the company.

6. Opinion of the Board of Directors / Expected Benefit

- 6.1 The Company's employees will have broader perspective by working in different cultures as TSS is a Thai-Japanese joint venture company.
- 6.2 TSS will have benefit from larger human resource pool with various competent employees from the Company and both companies can learn from each other.
- 6.3 There are potential commercial benefits for both companies. The Company will be able to understand end customer needs and create market opportunities by using the customer needs to develop products and services to increase the Company's Hot-Rolled Coil sales volume in the future.

Please be informed accordingly.

Sincerely yours,

-Signature-

Mr. Nava Chantanasurakon
Authorized Director to Disclose Information

สำนักงานกรุงเทพ
HEAD OFFICE
โรงงาน
PLANT OFFICE

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