

innovate · strength

บริษัท สหวิริยาสตีลอินดัสตรี จำกัด (มหาชน) SAHAVIRIYA STEEL INDUSTRIES PUBLIC COMPANY LIMITED

ลร้างสรรค์นวัตกรรมผลิตภัณฑ์เหล็กและบริการที่มีมูลค่าเพิ่มกับลูกค้า สร้างกำไรสม่ำเสมอ สร้างผลตอบแทนแกผู้มีส่วนใต้เสียอย่างยั่งยืน Irmovate premium value steel products and services for customer; generate consistent profit and sustainable value for stakeholders. A MEMBER OF SAHAVIRIYA GROUP

14001 TIS 18001 ISO/TS 16949 ISO/IEC 17025

-Translation-

No. S.E.C. 028/2018

28 February 2018

Disclosure of the connected transaction between the Company and Thai Re:

Steel Sales Company Limited

Attn: President

The Stock Exchange of Thailand

CC: Secretary-General

The Securities and Exchange Commission, Thailand

The Board of Directors' meeting of Sahaviriya Steel Industries Public Company Limited (the "Company"), as the Plan Administrator by the Central Bankruptcy Court's order, No.4/2018 on 28 February 2018, passed the resolution to approve signing of Dispatch Agreement between the Company and Thai Steel Sales Company Limited ("TSS") providing Human Resources which is deemed as a connected transaction. The details are as follows:

1. Transaction Date Dispatch Agreement between the Company and TSS

from 1 March 2018 to 28 February 2019.

Parties involved

Thai Steel Sales Company Limited Hirer

Contractor Sahaviriya Steel Industries Public Company Limited

Relationship 1. There are common directors, namely, Mr. Win Viriyaprapaikit and Mr. Nava Chantanasurakon.

> 2. Director and President of the Company, Mr. Win Viriyaprapaikit, holds 0.00012% direct shares and 0.0002% indirect shares. He is a controlling person of

TSS.

(The directors with conflict of interest or connected directors abstained from voting in the agenda)

3. General description of the transaction

Type of Transaction Transaction detail

Connected transaction concerning goods or services Dispatch Agreement providing human resources

4. Transaction Value Not exceeding 10,000,000 Baht (Ten Million Baht)

Condition of the Transaction Considered as a connected transaction concerning

goods or services. The size of the transaction is classified as a medium sized transaction, worth higher than 1 million Baht but less than 20 million Baht or a value greater than 0.03 percent but less than 3 percent

of the Net Tangible Asset (NTA) of the company.

สำนักงานกรงเทพ HEAD OFFICE โรงงาน PLANT OFFICE 28/1 อาคารประภาวิทย์ ชั้น 2-3 ถ.สุรศักดิ์ แขวงสีลม เขตบางรัก กรุงเทพฯ 10500 28/1 Prapawit Bidg., 2-3 Fl., Surasak Rd., Silom, Bangrak, Bangkok 10500 Thailand Fax: (662) 2368890, 2368892, 6300287-8, 2367017 9 หมู่ 7 ต. แม่รำพึ่ง อ.บางสะพาน จ.ประจวบดีรีขันธ์ 77140

9 M. 7 T.Maerumphueng, Bangsaphan, Prachuapkhirikhan 77140 Thailand

http://www.ssi-steel.com SAHAVIRIYA IRON AND STEEL - WORLD CLASS QUALITY Tel: (662) 2383063 (Auto 20 Lines), 6300280 (Auto 7 Lines) Tel: (6632) 691403 (Auto 9 Lines)

Fax: (6632) 691416, 491421 ทะเบียนเลขที่ 0107537000688





บริษัท สหวิริยาสตีลอินดัสตรี จำกัด (มหาชน) SAHAVIRIYA STEEL INDUSTRIES PUBLIC COMPANY LIMITED

innovate · strength

14001 TIS 18001 ISO/TS 16949 ISO/IEC 17025 สร้างสรรค์นวัตกรรมผลิตภัณฑ์เหล็กและบริการที่มีมูลค่าเพิ่มกับลูกค้า สร้างกำไรสม่ำเสมอ สร้างผลตอบแทนแกผู้มีส่วนได้เสียอย่างยั่งยืน Innovate premium value steel products and services for customer; generate consistent profit and sustainable value for stakeholders. A MEMBER OF SAHAVIRIYA GROUP

- 6. Opinion of the Board of Directors / Expected Benefit
- 6.1 The Company's employees will have broader perspective by working in different cultures as TSS is a Thai-Japanese joint venture company.
- 6.2 TSS will have benefit from larger human resource pool with various competent employees from the Company and both companies can learn from each
- 6.3 There are potential commercial benefits for both The Company will be able to companies. understand end customer needs and create market opportunities by using the customer needs to develop products and services to increase the Company's Hot-Rolled Coil sales volume in the future.

Please be informed accordingly.

Sincerely yours,

-Signature-

Mr. Nava Chantanasurakon Authorized Director to Disclose Information

Fax: (662) 2368890, 2368892, 6300287-8, 2367017 Tel : (6632) 691403 (Auto 9 Lines)

Fax: (6632) 691416, 491421 ทะเบียนเลขที่ 0107537000688

