



บริษัท สหวิริยาสตีลอินดัสตรี จำกัด (มหาชน)
SAHAVIRIYA STEEL INDUSTRIES PUBLIC COMPANY LIMITED

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ISO 9001
ISO 14001
TIS 18001
ISO/TS 16949
ISO/IEC 17025

สร้างนวัตกรรมผลิตภัณฑ์เหล็กและบริการที่มีมูลค่าเพิ่มกับลูกค้า สร้างกำไรสม่ำเสมอ สร้างผลตอบแทนแก่ผู้มีส่วนได้เสียอย่างยั่งยืน
Innovate premium value steel products and services for customer; generate consistent profit and sustainable value for stakeholders.

A MEMBER OF SAHAVIRIYA GROUP

-Translation-

No. S.E.C. 043/2018

2 April 2018

Re: Notification of the Registration of the increase in paid-up capital and Change in major Shareholding Structure

Attn: President
The Stock Exchange of Thailand

CC: Secretary-General
The Securities and Exchange Commission, Thailand

Reference: Summary of major shareholders as at 26 March 2018 by Thailand Securities Depository Co., Ltd. (TSD)

Sahaviriya Steel Industries Public Company Limited (the "Company") is obliged to conduct business rehabilitation in accordance with the business rehabilitation plan of the Company with respect to its capital restructuring. Clause 7.3(3) of the business rehabilitation plan provides that the Company is required to register the increase in its paid-up registered capital by THB 10,000,000,000 by issuing an additional 10,000,000,000 newly-issued ordinary shares to accommodate the conversion of debt into equity in favor of the second group of creditors, and/or the third group of creditors, and/or the fourth group of creditors at the price of the conversion of debt into equity of THB 0.05 per share.

The Company hereby announces that the Company has registered the increase in paid-up capital in an amount of THB 10,000,000,000 with the Ministry of Commerce on 28 March 2018, and at present, the Company's paid-up capital has been changed from THB 1,113,018,280 to THB 11,113,018,280, dividing into 11,113,018,280 ordinary shares at the par value of THB 1 per share. The Company has the registered capital of THB 11,113,018,280. Please be informed accordingly.

In addition, the conversion of debt into equity in favor of the group of creditors mentioned earlier resulted in a change of major shareholding structure of the Company. The summary of major shareholders as at 26 March 2018 is as shown follows:

	Shareholder	Number of share	Voting right (%)
1	Krung Thai Bank Public Company Limited	4,499,394,589	40.49%
2	The Siam Commercial Bank Public Company Limited	4,469,534,816	40.22%
3	TISCO Bank Public Company Limited	874,888,641	7.87%
4	Thailand Securities Depository Company Limited for Depositors	590,833,147	5.32%
5	Thailand Securities Depository Company Limited for Depositors (F)	264,164,474	2.38%
6	CIMB Thai Bank Public Company Limited	156,181,954	1.41%



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บริษัท สหวิริยาสตีลอินดัสตรี จำกัด (มหาชน) SAHAVIRIYA STEEL INDUSTRIES PUBLIC COMPANY LIMITED

สร้างสรรค่นวัตกรรมผลิตภัณฑ์เหล็กและบริการที่มีมูลค่าเพิ่มกับลูกค้า สร้างกำไรสม่ำเสมอ สร้างผลตอบแทนแก่ผู้มีส่วนได้เสียอย่างยั่งยืน
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	Shareholder	Number of share	Voting right (%)
7	Sahaviriya Group Corporation Limited	146,739,141	1.32%
8	Other shareholders	111,281,518	1.00%
	Total	11,113,018,280	100.00%

Please be informed accordingly.

Sincerely yours,

-Signature-

Mr. Win Viriyaprapaikit

President

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HEAD OFFICE
โรงงาน
PLANT OFFICE

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