



**บริษัท สหวิริยาสตีลอินดัสตรี จำกัด (มหาชน)**  
**SAHAVIRIYA STEEL INDUSTRIES PUBLIC COMPANY LIMITED**

ISO 9001, ISO 14001  
 TIS 18001  
 ISO/TS 16949  
 ISO/IEC 17025

ผู้นำตลาดเหล็กแผ่นชั้นคุณภาพพิเศษของอาเซียนและสร้างผลตอบแทนแก่ผู้มีส่วนได้เสียอย่างยั่งยืน  
 (Market Leader of High - Grade Steel Sheets in ASEAN. Creating Sustainable Value for Stakeholders)  
 A MEMBER OF SAHAVIRIYA GROUP

No. S.E.C. 033/2015

1 April 2015

Re : Notification of the exercise of the conversion rights of the convertible debentures

Attn : President  
 The Stock Exchange of Thailand

Ref: : Company's letter no. S.E.C. 027/2015 dated 16 March 2015 Re.: Notification of the twelfth exercise date of Subordinated Convertible Debentures of Sahaviriya Steel Industries Plc.

Whereas Sahaviriya Steel Industries Public Company Limited (the "Company") has issued Subordinated Convertible Debentures of Sahaviriya Steel Industries Plc. No. 1/2012 due in 2015 ("Convertible Debentures No. 1/2012") on 23 May 2012, and the Company notified that the twelfth exercise date for conversion of convertible debentures into ordinary shares was 31 March 2015.

The Company would like to inform that on 31 March 2015, none of the holders of Convertible Debentures No. 1/2012 has exercised conversion rights. Therefore, on 1 April 2015, the outstanding principal amount of the Convertible Debentures No.1/2012 is 279 units amounting to the outstanding value of Baht 279,000 and the paid-up capital of the Company is Baht 32,166,258,124 divided into 32,166,258,124 issued shares at a par value of Baht 1 per share.

Please be informed accordingly.

Yours sincerely,

- Signature -

(Win Viriyaprapaikit)  
 President